



## CFP® Premium Exam Prep Review PassProtection Policy

### Introduction

Students that purchase and attend a College Premium Exam Prep Review offering and are unsuccessful in passing the CFP® Certification Examination may enroll in one (1) additional Premium Review offering free of charge within one (1) calendar year (3 exam cycles) from their original enrollment cycle.

### Purpose

The purpose of the PassProtection Policy is to ensure students who completed a Premium Exam Prep Review with the College and were not successful in their attempt at the CFP® Certification Examination have access to the materials and faculty before sitting for the exam again.

### Eligibility Requirements

- Premium Exam Prep student within the past calendar year (3 exam cycles).
- Student has attempted (unsuccessfully) the National CFP® Board Exam
- Exam results have been submitted to **FPEXAMRESULTS@Kaplan.com**

### Policy Statement

**1<sup>st</sup> Request:** Students will be permitted one (1) complimentary Premium Review enrollment. The future cycle must be within one (1) calendar year (3 exam cycles) of the original start cycle.

**2<sup>nd</sup> Request:** If the student is unsuccessful on the second CFP® Certification Examination attempt, the student may re-enroll in a Premium Review offering for a **\$150 fee**. The selected cycle must be within one (1) calendar year (3 exam cycles) of the most recent cycle in which the student was enrolled. *PassProtection beyond the 2<sup>nd</sup> request will be denied.*

### Request Deadlines

PassProtection requests for OnSite Reviews must be submitted at least two (2) weeks prior to Review class start date. PassProtection requests for Live Online and OnDemand may be requested at any time. All requests must be accompanied by documentation of the National CFP® Board Exam failure.

### Discounted Tuition after Two (2) Exam Failures

After utilizing two (2) PassProtections (1st -free and 2nd for \$150 fee), the student may opt to enroll in a future review within one (1) calendar year (365 days) of the most recent exam attempt at a discounted cost of 50% off the current tuition. No discounts are provided after the 3rd exam attempt.

### Course Materials

Students utilizing PassProtection will be provided updated course materials, if needed. However, the student is required to pay shipping for the updated materials (if applicable).

### Frequently Asked Questions

(Q1) Can students using PassProtection benefits also request a Carry Forward?



(A1) No. Students benefiting from PassProtection are not eligible to request a Carry Forward.

(Q2) Can students use PassProtection if they did not sit for the Exam?

(A2) No. A student must provide proof of failure to qualify for PassProtection.


**Contacts**

Vice President, Enrollment and Student Success; Director of Enrollment; Manager of Student Support; Registrar

**Policy Review**

This policy will be reviewed every two years. The next scheduled review date is August 2022.

**Version Control**

Document Name	PassProtection Policy	 COLLEGE FOR FINANCIAL PLANNING® A KAPLAN COMPANY
Version Reference	ENR 1.0	
Document Owner	VP, Enrollment & Student Success	
Approved By		
Date	August 2020	